Automation Innovation: Right of Entry



An automation that streamlines union right of entry record-keeping

System

Power Automate

Benefits

- Significant time savings
 - 30 mins saved per site entry
 - Automatic issuing of summary email immediately following site entry
 - Automatic uploading of photos to Sharepoint
- No loss of data
 - Automatic addition of items to a centralised Sharepoint register
- ⊗ Better quality records kept

OLD PROCESS

30 minutes spent after site entry developing Right of Entry records

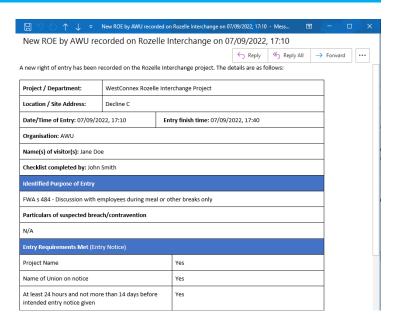
Union delegates attend site and are met by IR Advisor, who keeps notes on a paper-based right of entry form

IR Advisor types notes into electronic format, saves in a right of entry folder

IR Advisor creates entry in excel document

IR Advisor takes photograph of the site entry visitor form and manually saves in the right of entry folder

IR Advisor prepares an email with the right of entry summary and issues to the parent companies



NEW PROCESS

Union delegates attend site and meet IR Advisor, who completes digital Right of Entry form on a mobile device

A record of the entry is automatically added to a Sharepoint register



A photo of the visitor entry form is taken and automatically attached to the relevant Sharepoint register item



Some fields are prefilled or have multi-selection options to save time (name, date, union, site, purpose of entry, etc.)



An email containing the Right of Entry details is automatically prepared for review and issuing to the parent companies



For more information about this automation, contact digitaldevelopment@jhg.com.au

