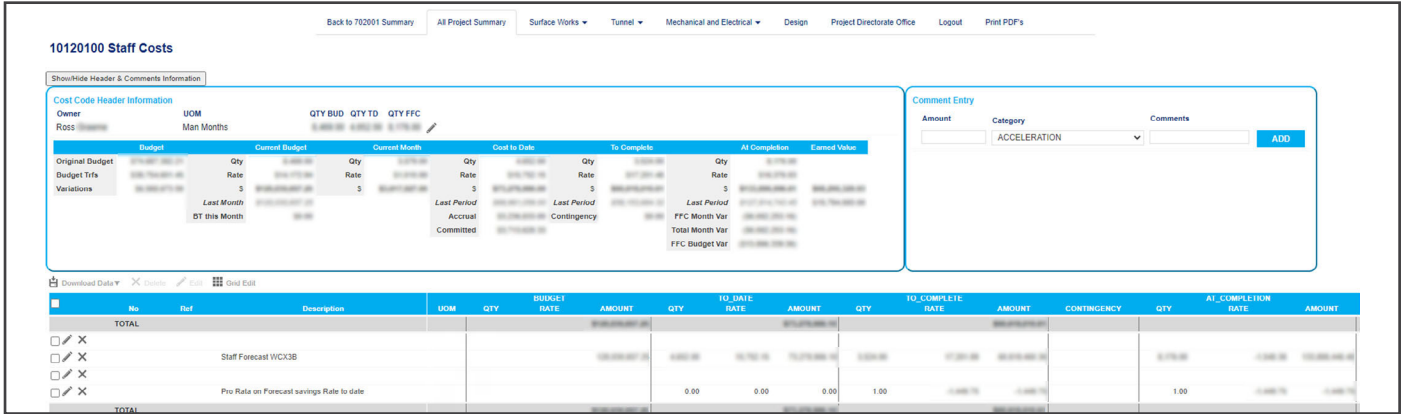


Automation Innovation: Forecasting Web Tool

A platform that streamlines and simplifies forecasting and reconciliations



OLD PROCESS

16 active forecast sheets maintained project-wide, each containing 100-250 cost code tabs (1900 total)

Forecast sheets manually distributed to sites each month

Forecast sheets use complicated macros to summarise cost to date, budgets, quantities and PCR data

Project teams manually split out tabs in the file to individual engineers for updating

Forecast sheets are manually re-consolidated and returned to the finance team

Finance team reviews formulas to ensure reconsolidated spreadsheet is working as intended

System

- Caspio

Benefits

- ✓ Replaces use of large spreadsheets that were susceptible to crashing and file corruption
 - Saves finance team significant time (no longer required to retrieve and restore crashed documents)
- ✓ Multiple users can access the forecasting platform without syncing or overwriting issues
- ✓ Formula calculations are automatic
- ✓ Grants finance team greater control over data security and access permissions
- ✓ Prevents accidental data deletion and formula changes
- ✓ Greater productivity of project teams
- ✓ More accurate data
- ✓ Facilitates end of month reporting

NEW PROCESS

Project teams log into Finance Web Tool and update automated forecast



For more information about this automation, contact digitaldevelopment@jhgc.com.au

